

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

IN RE STILLWATER CAPITAL
PARTNERS INC. LITIGATION

Case No. 11 Civ. 2737 (SAS)

This Document Relates to:

ECF CASE

ALL ACTIONS

**DECLARATION OF GREGORY B. LINKH IN OPPOSITION
TO DEFENDANTS' MOTIONS TO DISMISS THE AMENDED COMPLAINT**

I am a attorney at Murray Frank LLP, Interim Co-Lead Counsel in the above-captioned consolidated action, and am admitted to practice in this District. I hereby declare, under penalty of perjury, as follows:

1. Attached as Exhibit A hereto is a true and correct copy of the Brief for the Attorney General of the State of New York as Amicus Curiae in *Assured Guar. (UK) Ltd. v. J.P. Morgan Inv. Mgmt., Inc.*, 603755/08 (App. Div. 1st Dept).
2. Attached as Exhibit B hereto is a true and correct copy of the Brief for the Attorney General of the State of New York as Amicus Curiae in *CMMF, LLC v. J.P. Morgan Inv. Mgmt., Inc.*, 601924/09 (App. Div. 1st Dept).
3. Attached as Exhibit C hereto is a true and correct copy of the Agreement and Plan of Merger, attached to Gerova's January 7, 2010 Form 6-K.
4. Attached as Exhibit D hereto is a true and correct copy of a research report issued by Dalrymple Finance LLC, dated January 10, 2011.
5. Attached as Exhibit E hereto is a true and correct copy of the Investment Management Agreement, attached to Gerova's January 26, 2010 Form 6-K.

The foregoing is, to the best of my knowledge, true and correct.

Dated November 18, 2011
New York, New York



Gregory B. Linkh (GL 0477)
Email: glinkh@murrayfrank.com

CERTIFICATE OF SERVICE

I am an attorney admitted to practice in this district. I declare, under penalty of perjury, that on November 18, 2011, I caused true and correct copies of the foregoing document and this certificate of service to be delivered via ECF and FEDEX, postage prepaid, to the following parties:

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/s/ *Gregory B. Linkh*
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